



2024

Investor Conference



台南企業股份有限公司
TAINAN ENTERPRISES CO., LTD.

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An aerial photograph of a green field with solar panels and wind turbines. The sun is low in the sky, creating a bright glow. The field is divided into sections, with rows of solar panels in the foreground and wind turbines in the background. The overall scene is bright and green, suggesting a focus on renewable energy.

TAINAN

2024 COMPANY PROFILE

CONTENT



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ABOUT US

MANUFACTURE
CAPACITY

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FINANCIAL

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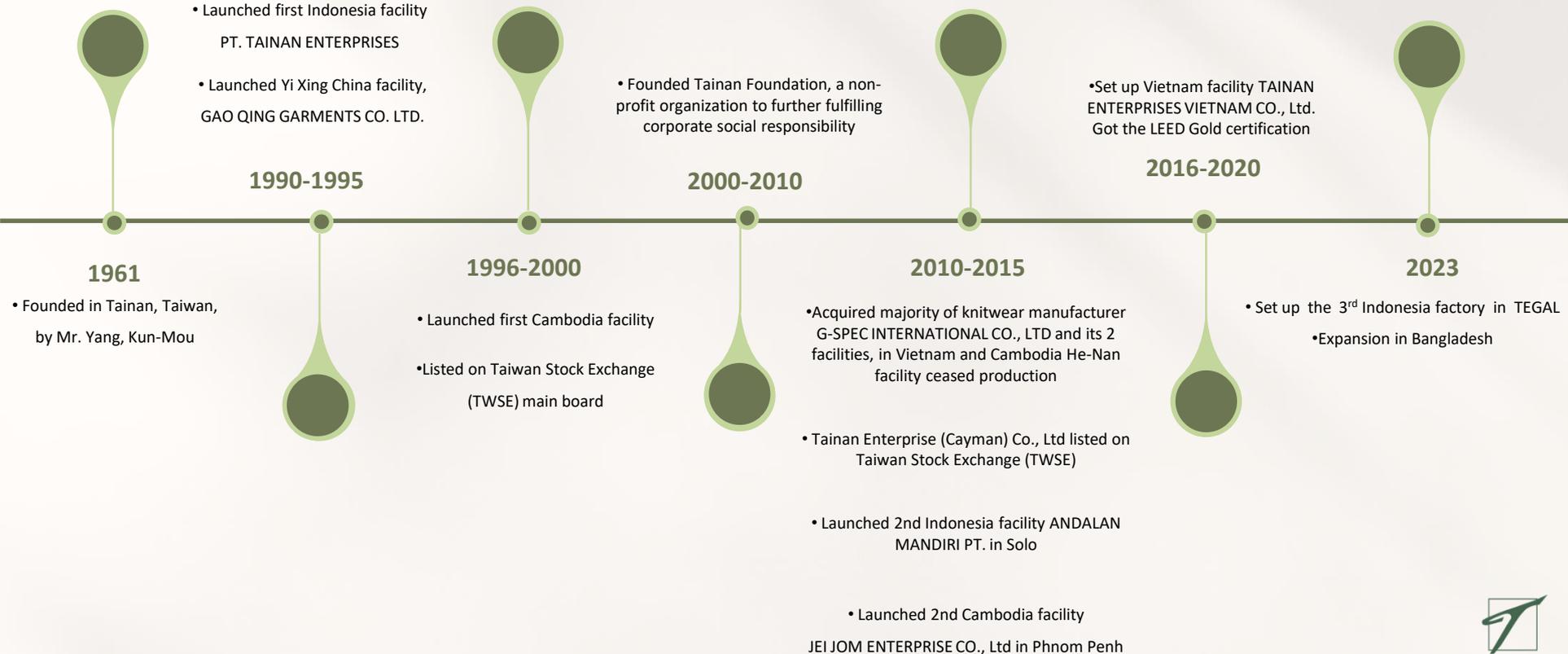


1

ABOUT US



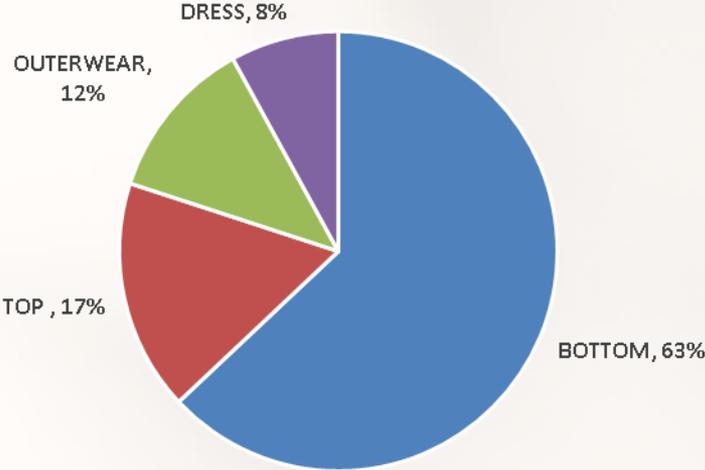
OUR STORY



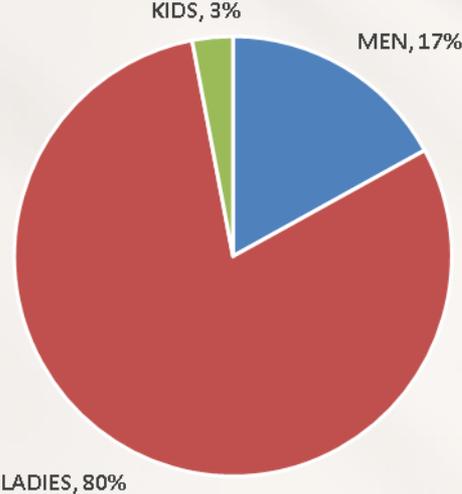
OUR CLIENTS



COMPANY METRICS



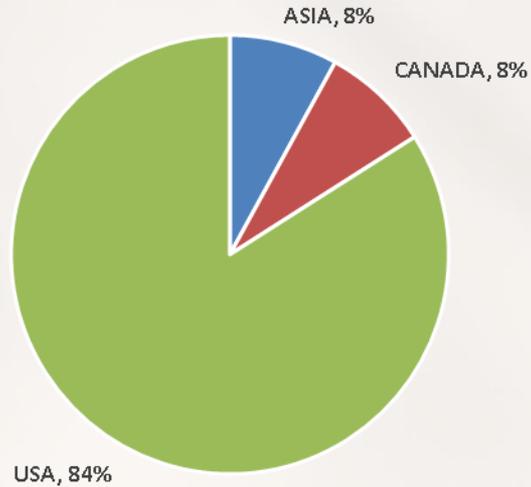
By Product Category



By Gender



COMPANY METRICS



Global Market Share



2 MANUFACTURE CAPACITY



TAINAN FACILITY

Bangladesh

- Denim
- Sports wear

Vietnam

- Woven bottom/top
- Light outerwear
- Athleisure apparel

Cambodia TC1+TC3

- In-house laundry facility
- Woven bottom/top
- Light outerwear
- Athleisure apparel

Cambodia GIN SOVANN

- Performance active wear
- Athleisure apparel
- Cut-and-Sew knits
- Sleepwear
- Loungewear

China

- Novelty items
- Complicated craftsmanship
- Embellishment
- Fast turn around
- Development center

Taiwan

- R&D sample room
- Active wear
- Small size order

Indonesia

- Outerwear
- Jacket
- Blouse
- Refined and tailored garments
- Denim
- Affiliate laundry facility

Taiwan

- 2 LINES
- 20,000 pcs/mth

China

- 18 LINES
- 200,000 pcs/mth

Indonesia

- **JAKARTA** 40 LINES
- 360,000 pcs/mth

- **SOLO 1** 24 LINES
- **SOLO 2** 22 LINES
- 420,000 pcs/mth

Cambodia

- **TC1+TC3** 56 LINES
- 600,000 pcs/mth

- **GIN SOVANN** 20 LINES
- 300,000 pcs/mth

Vietnam

- 26 LINES
- 300,000 pcs/mth

Bangladesh

- Knit + Woven
- 100,000 pcs/mth

- Woven + Denim
- 100,000 pcs/mth



FACTORY APPROVED BY



3 Financial



Consolidated Financial Results (I)

Year	Revenue		Gross Profit	Operating Income	Pre-Tax Income	Net Income	EPS
	Amount (NT\$m)	YOY (%)	(NT\$m)	(NT\$m)	(NT\$m)	(NT\$m)	(NT\$)
2019	7,660	(8.00)	1,065	74	66	80	0.55
2020	5,970	(22.00)	670	(327)	(380)	(355)	(2.45)
2021	5,761	(3.5)	776	(156)	(126)	(135)	(0.92)
2022	7,529	30.69	1,219	235	347	301	2.06
2023	6,508	(13.56)	1,162	286	347	301	2.13
2024 1-9	5,774		1,092	341	430	372	2.54

Consolidated Financial Results(II)

Year	Profitability		
	Gross Margi (%)	Operating Margin (%)	Net Margin (%)
2019	13.91	0.97	1.05
2020	11.23	(5.49)	(6.37)
2021	13.47	(2.7)	(2.34)
2022	16.19	3.13	3.99
2023	17.86	4.40	5.53

Dividend Policy

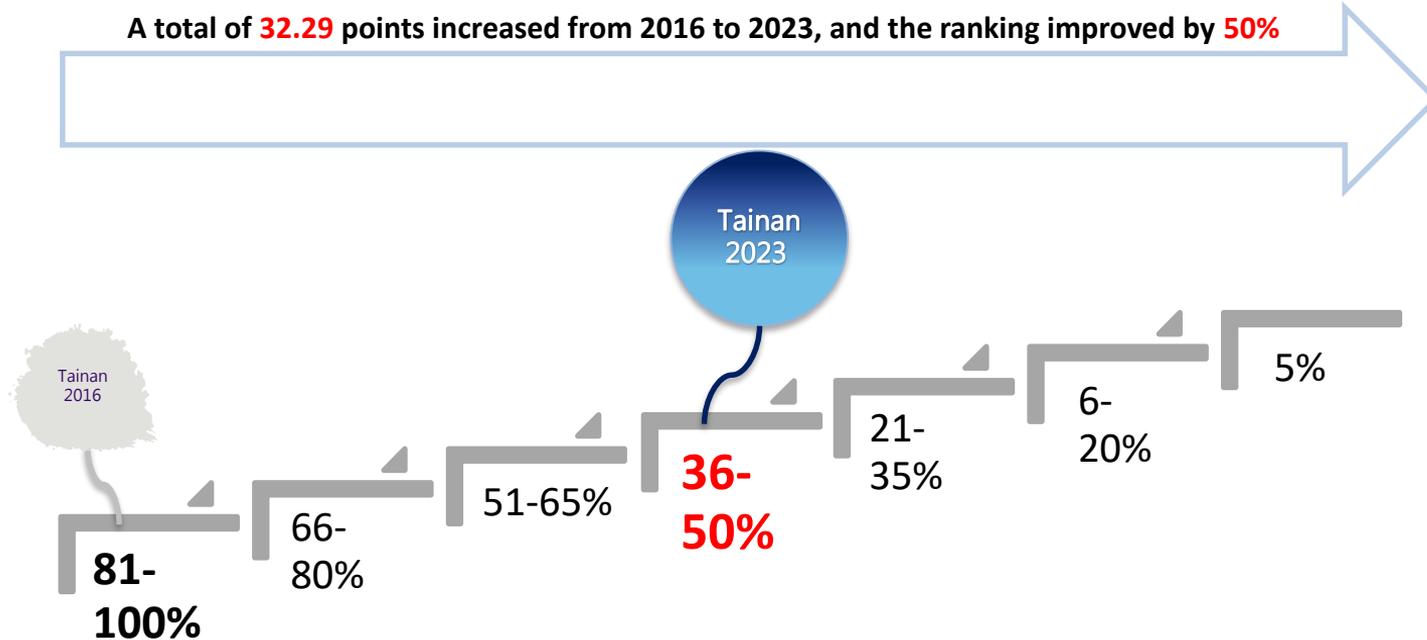
- According to the corporate law & the company' s regulation
- Depend on the company' s short & long term operation plan and profitability
- Depend on the company' s cash position

Year	EPS (NT\$)	Cash dividend (NT\$/share)	Stock dividend (NT\$/share)	Payout ratio (%)
2019	0.55	0.5	0.0	90.91
2020	(2.45)	0.2	0.0	-
2021	(0.92)	0.1	0.0	-
2022	2.06	1	0.0	48.54
2023	2.13	1.2	0.0	56.33

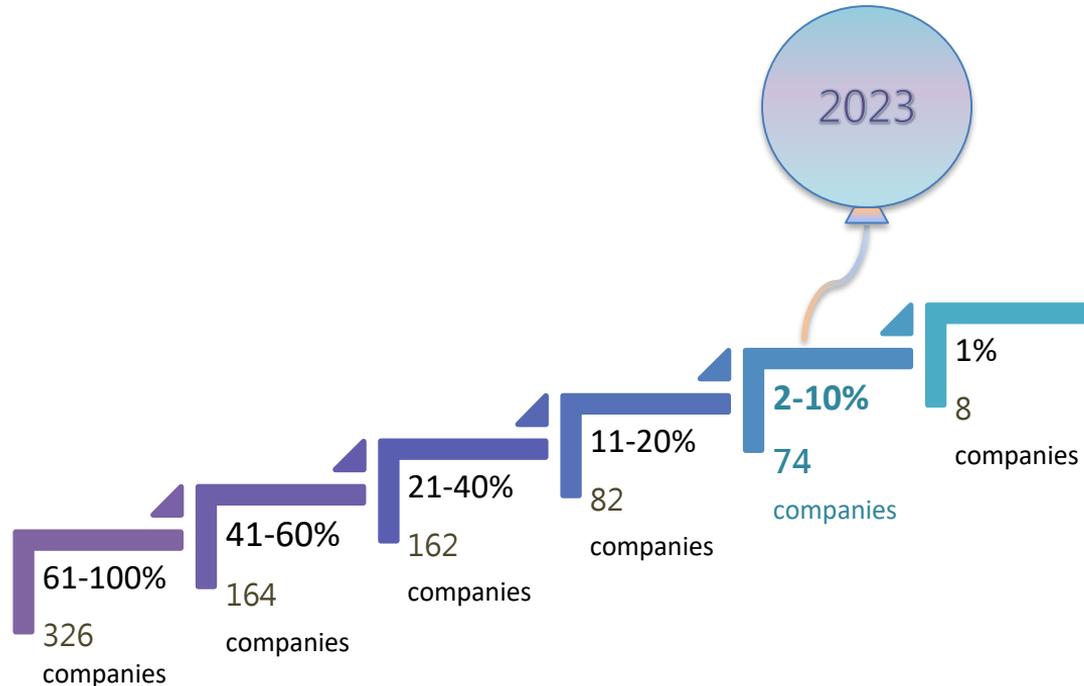
Corporate Governance Evaluation

Points scored in 2016	Points scored in 2020	Points scored in 2021	Points scored in 2022	Points scored in 2023
47.41	53.09	53.92	75.57	79.70

A total of **32.29** points increased from 2016 to 2023, and the ranking improved by **50%**



The 10th (2023) Corporate Governance Evaluation- Category ranking gap with market value less than 5 billion- 816 Companies



Category ranking gap with
market value less than 5
billion-816 companies



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