



台南企業股份有限公司

TAINAN ENTERPRISES CO., LTD.

**2024**

**Investor Conference**



台南企業股份有限公司  
TAINAN ENTERPRISES CO., LTD.

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An aerial photograph of a vast green field under a hazy, sunset sky. In the foreground, rows of solar panels are visible, some reflecting the low sun. In the background, several wind turbines stand on a gentle rise. The overall scene conveys a sense of sustainable energy and environmental stewardship.

# TAINAN

## 2024 COMPANY PROFILE

# CONTENT



MANUFACTURE  
CAPACITY

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ABOUT US

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FINANCIAL

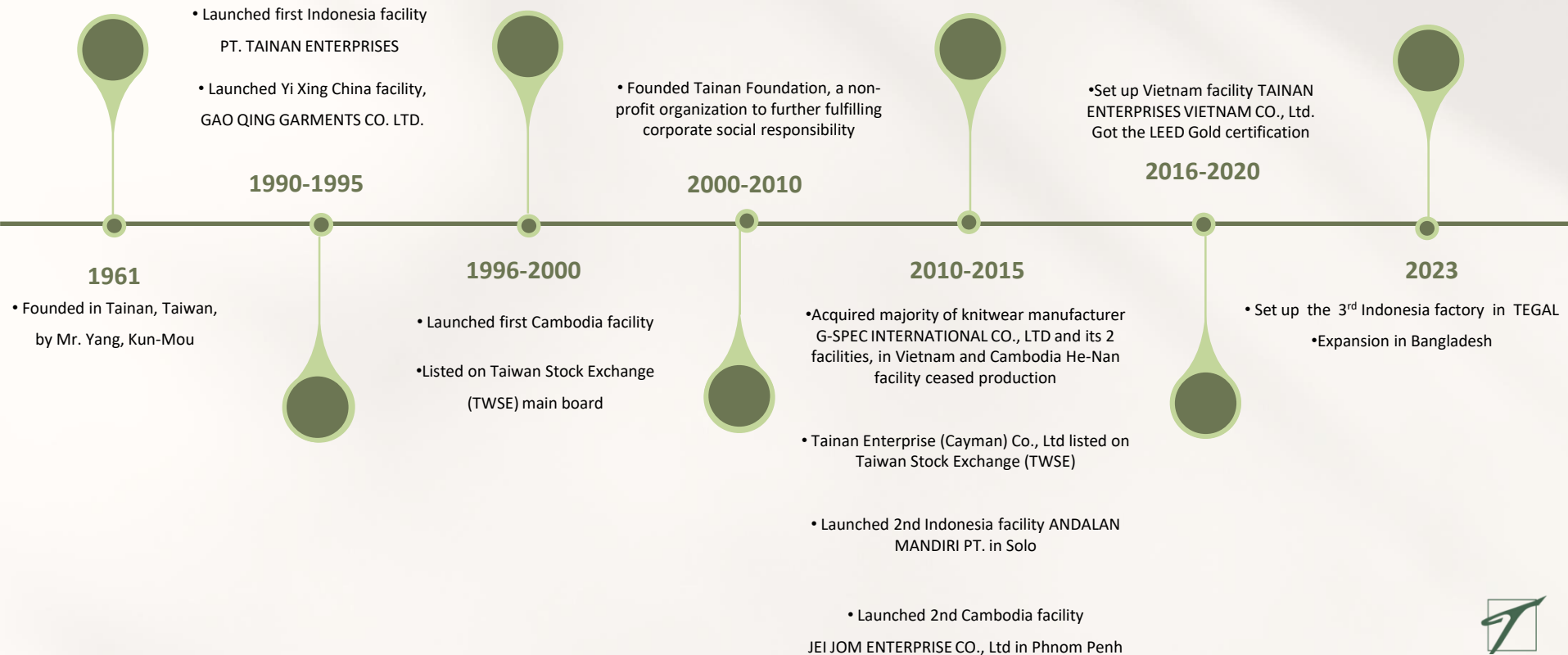
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# 1 ABOUT US



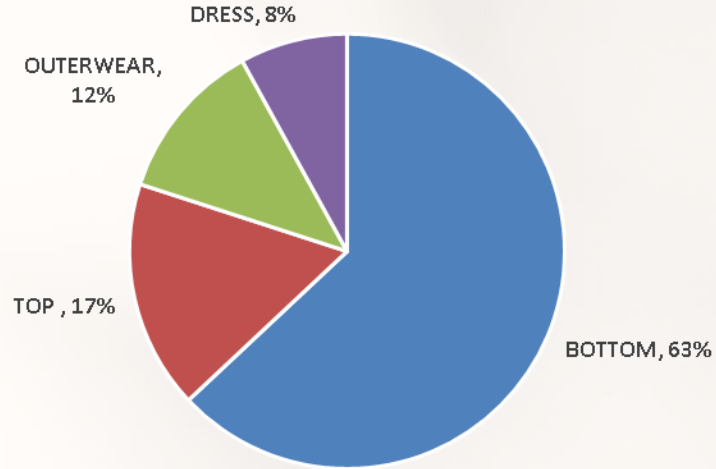
# OUR STORY



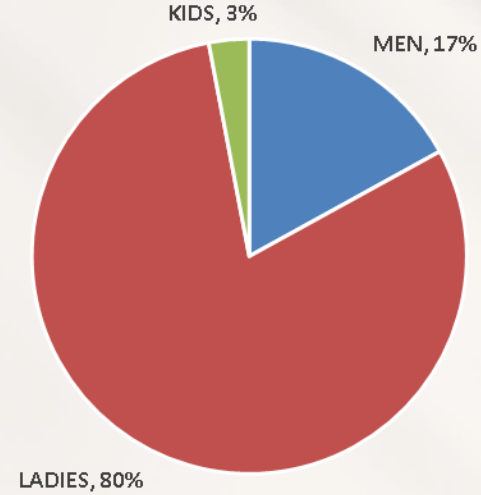
# OUR CLIENTS



# COMPANY METRICS



**By Product Category**

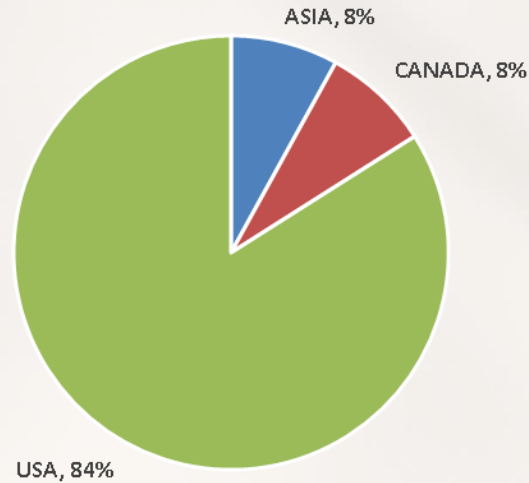


**By Gender**





# COMPANY METRICS



**Global Market Share**



# 2

## MANUFACTURE CAPACITY



# TAINAN FACILITY

## Bangladesh

- Denim
- Sports wear

## Vietnam

- Woven bottom/top
- Light outerwear
- Athleisure apparel

## Cambodia TC1+TC3

- In-house laundry facility
- Woven bottom/top
- Light outerwear
- Athleisure apparel

## Cambodia GIN SOVANN

- Performance active wear
- Athleisure apparel
- Cut-and-Sew knits
- Sleepwear
- Loungewear

## China

- Novelty items
- Complicated craftsmanship
- Embellishment
- Fast turn around
- Development center

## Taiwan

- R&D sample room
- Active wear
- Small size order

## Indonesia

- Outerwear
- Jacket
- Blouse
- Refined and tailored garments
- Denim
- Affiliate laundry facility

## Taiwan

- 2 LINES
- 20,000 pcs/mth

## China

- 18 LINES
- 200,000 pcs/mth

## Indonesia

- **JAKARTA** 40 LINES
- 360,000 pcs/mth

- **SOLO 1** 24 LINES
- **SOLO 2** 22 LINES
- 420,000 pcs/mth

## Cambodia

- **TC1+TC3** 56 LINES
- 600,000 pcs/mth

- **GIN SOVANN** 20 LINES
- 300,000 pcs/mth

## Vietnam

- 26 LINES
- 300,000 pcs/mth

## Bangladesh

- Knit + Woven
- 100,000 pcs/mth

- Woven + Denim
- 100,000 pcs/mth



# FACTORY APPROVED BY



# 3 Financial



## Consolidated Financial Results (I)

Year	Revenue		Gross Profit	Operating Income	Pre-Tax Income	Net Income	EPS
	Amount (NT\$m)	YOY (%)	(NT\$m)	(NT\$m)	(NT\$m)	(NT\$m)	(NT\$)
2019	7,660	(8.00)	1,065	74	66	80	0.55
2020	5,970	(22.00)	670	(327)	(380)	(355)	(2.45)
2021	5,761	(3.5)	776	(156)	(126)	(135)	(0.92)
2022	7,529	30.69	1,219	235	347	301	2.06
2023	6,508	(13.56)	1,162	286	347	301	2.13
2024 1-9	5,774		1,092	341	430	372	2.54

## Consolidated Financial Results(II)

Year	Profitability		
	Gross Margin (%)	Operating Margin (%)	Net Margin (%)
2019	13.91	0.97	1.05
2020	11.23	(5.49)	(6.37)
2021	13.47	(2.7)	(2.34)
2022	16.19	3.13	3.99
2023	17.86	4.40	5.53

# Dividend Policy

- According to the corporate law & the company' s regulation
- Depend on the company' s short & long term operation plan and profitability
- Depend on the company' s cash position

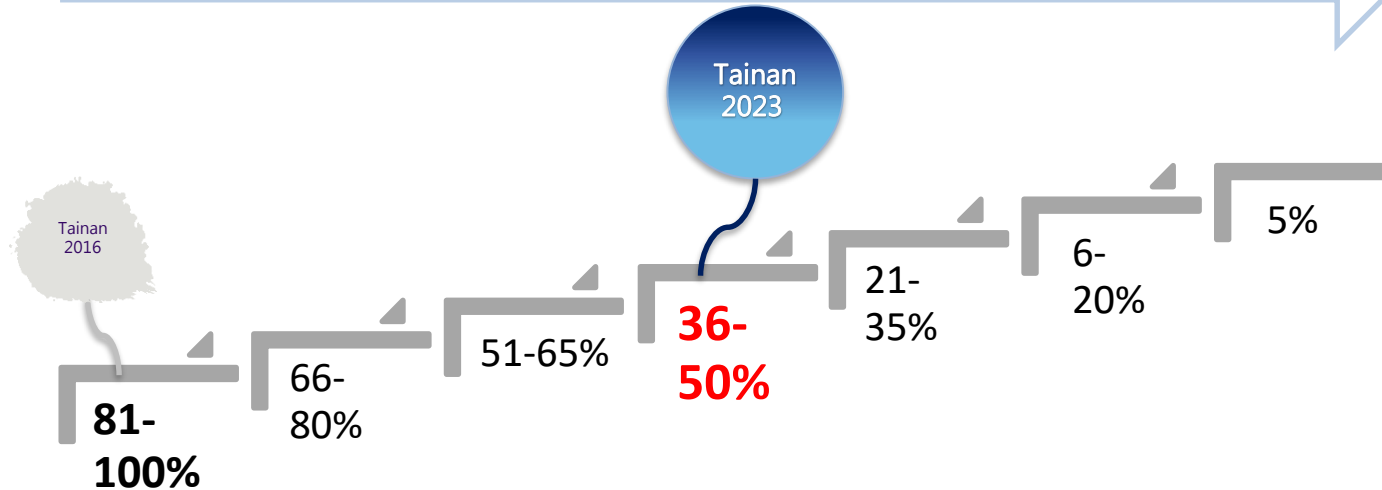
Year	EPS (NT\$)	Cash dividend (NT\$/share)	Stock dividend (NT\$/share)	Payout ratio (%)
2019	0.55	0.5	0.0	90.91
2020	(2.45)	0.2	0.0	-
2021	(0.92)	0.1	0.0	-
2022	2.06	1	0.0	48.54
2023	2.13	1.2	0.0	56.33



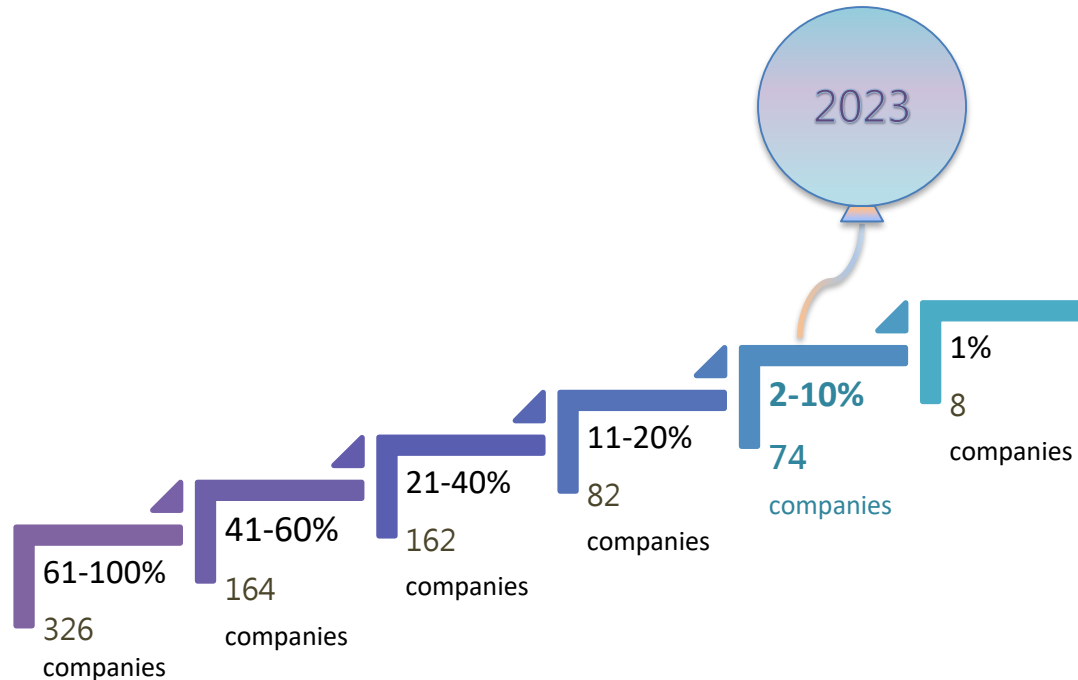
# Corporate Governance Evaluation

Points scored in 2016	Points scored in 2020	Points scored in 2021	Points scored in 2022	Points scored in 2023
47.41	53.09	53.92	75.57	79.70

A total of **32.29** points increased from 2016 to 2023, and the ranking improved by **50%**



# The 10<sup>th</sup> (2023) Corporate Governance Evaluation- Category ranking gap with market value less than 5 billion- 816 Companies



Category ranking gap with  
market value less than 5  
billion-816 companies



# CONTACT US

<https://www.eng.tai-nan.com/>

## TAIWAN OFFICE

15F, No. 15-1,  
Han-Chou South RD., Sec 1,  
Taipei, Taiwan 100